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New York, NY 10005

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Email: info@choice-tax.com

2018 QUOTE REQUEST

NAME: _____

EMAIL: _____ CONTACT PHONE: _____

Filing Status:

Single Married Filing Jointly Married Filing Separately Head of Household Widow(er)

of Dependents claiming on tax return: _____ Does spouse work? Yes No

Check all the following that apply:

W-2	Total # of W-2 forms _____
Interest	
Dividends	
Sale of stock/securities	
IRA / 401k withdrawal (Form 1099-R)	
IRA rollover	
Social Security	
Alimony	
Unemployment	
Not covered by health insurance all year	
Education Expenses	
Self-Employment Income	

Rental/Investment Properties: # _____
Childcare Expenses
Education Expenses
Mortgage Interest/Real Estate Taxes
Household Employee (nanny, etc.)
K-1 – Partnership / S Corp / Estate
States to file: <input type="checkbox"/> NY <input type="checkbox"/> NJ Other State(s): _____
Charitable Donations <input type="checkbox"/> clothing /household <input type="checkbox"/> cash
Nonresident Alien/Visa Holder
Foreign Earned Income
Foreign Bank Account / Pension / Securities
Other issues (please describe on next page)

Send your Quote Request:

- Email: info@choice-tax.com
- Fax: (347) 438-3113 or (347) 704-0027

Self-Employment:

If you have more than one business, check here: _____

- Are you an LLC? Yes No
- Office in Home Yes No
- Vehicle Expenses Yes No
- Profit/Loss Statement available Yes No
- Business has inventory Yes No

NOTE: The amount to be quoted is an ESTIMATE ONLY. There may be other reporting requirements not reflected here. The final fee is computed with the complete preparation of the tax return. Our fees are calculated according to complexity of the tax return. Minimum tax return fee: \$350 (individual).

